

IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF DELAWARE

REGENT COMMUNICATIONS, INC.,

Plaintiff,

v.

C.A. No. 07-499

RILEY INVESTMENT PARTNERS  
MASTER FUND, L.P., RILEY  
INVESTMENT MANAGEMENT, LLC,  
and SMH CAPITAL INC.

Defendants.

**MOTION AND ORDER FOR ADMISSION *PRO HAC VICE***

Pursuant to Local Rule 83.5 and the attached certification counsel moves the admission *pro hac vice* of David A. Becker of Latham & Watkins to represent Plaintiff Regent Communications, Inc. in this matter.

*Of Counsel:*

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Dated: August 28, 2007

/s/ Raymond J. DiCamillo  
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*Attorneys for Plaintiff*  
*Regent Communications, Inc.*

**ORDER GRANTING MOTION**

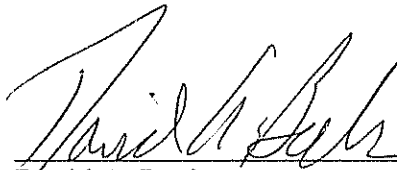
IT IS HEREBY ORDERED that counsel's motion for admission *pro hac vice* is granted.

Dated: \_\_\_\_\_

\_\_\_\_\_  
United States District Judge

**CERTIFICATION BY COUNSEL TO BE ADMITTED PRO HAC VICE**

Pursuant to Local Rule 83.5, I certify that I am eligible for admission to this Court, am admitted, practicing and in good standing as a member of the Bar of the State of Maryland and the Bar of the District of Columbia, and pursuant to Local Rule 83.6 submit to the disciplinary jurisdiction of this Court for any alleged misconduct which occurs in the preparation or course of this action. I also certify that I am generally familiar with this Court's Local Rules. In accordance with Standing Order for District Court Fund effective January 1, 2005, I further certify that the annual fee of \$25.00 will be paid to the Clerk of Court upon the filing of this motion.



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DATE: August 27, 2007